



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

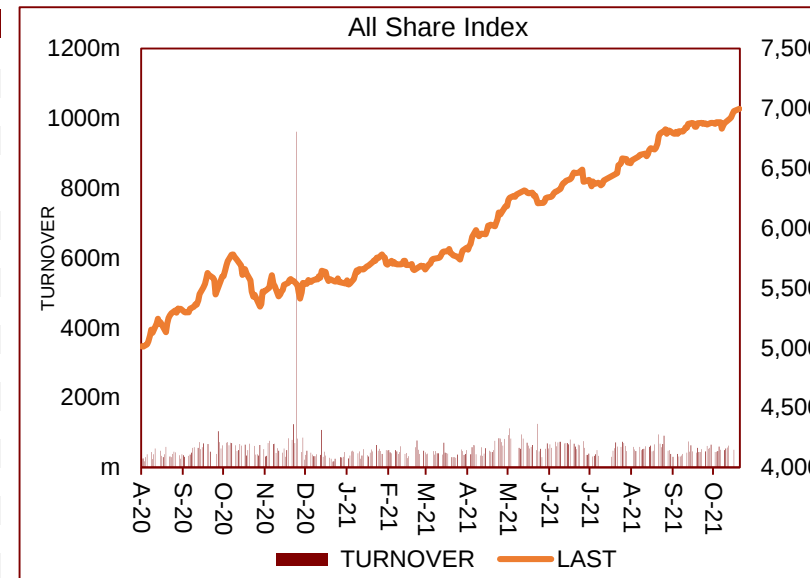
Thursday, November 4, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,201.93	0.42	1.33	1.22	4.80	29.73	42.36 KWD	3.41	25.58
Kuwait Premier Index	7,755.68	0.41	1.01	0.82	3.46	28.17	31.49 KWD	2.35	26.82
Kuwait Main Index	6,148.14	0.48	2.70	2.84	9.42	35.05	10.87 KWD	6.48	22.22
NIC 50	8,694.54	0.43	0.96	0.74	3.39	28.17	28.60 KWD	2.33	25.82
Kuwait Sector									
Banking	1,632.36	0.50	0.91	0.77	3.56	29.30	24.02 KWD	1.24	27.82
Telecom	1,100.16	-0.24	0.15	-0.27	0.41	-0.19	3.38 KWD	0.80	13.81
Industrials	1,224.61	0.19	1.17	1.79	4.93	37.43	4.33 KWD	1.07	13.26
Financial services	1,481.98	0.87	3.70	3.04	12.36	59.40	3.71 KWD	0.98	12.45
Real estate	1,409.03	0.69	2.85	2.91	10.13	47.91	3.02 KWD	0.84	30.37
Basic materials	1,116.25	0.69	1.52	1.52	2.53	24.22	0.99 KWD	1.89	29.65
Health care	794.85	-0.04	0.00	0.00	-0.13	-3.85	0.39 KWD	4.55	13.26
Consumer services	769.90	0.01	-0.70	-0.78	-1.74	3.15	0.72 KWD	1.13	11.39
Insurance	1,535.01	1.19	3.81	3.90	5.86	32.77	0.63 KWD	0.97	9.97
Consumer Disc	1,362.10	-2.13	7.27	7.77	21.92	66.39	0.24 KWD	1.38	9.52
Energy	1,479.09	1.34	1.32	1.38	7.43	15.80	0.30 KWD	1.09	14.90
Technology	756.60	-4.59	-6.31	-1.89	5.91	50.51	0.01 KWD	0.93	0.00
Utilities	636.84	0.00	2.98	2.54	2.11	-12.64	0.27 KWD	5.07	20.93



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,752.23	0.57	-0.48	-0.01	1.80	35.25	10,454 SAR	2.58	19.31
Qatar (QE Index)	11,940.56	0.46	1.14	1.49	3.96	14.42	601 QAR	1.74	16.38
Dubai (DFMGI)	3,107.67	-0.05	8.62	8.50	9.21	24.71	335 AED	1.62	24.37
Abu Dhabi (ADI)	8,014.90	0.61	1.81	1.90	4.11	58.86	1,361 AED	1.83	22.90
Bahrain (BAX)	1,778.93	0.25	2.11	2.06	4.30	19.41	18 BHD	1.16	11.19
MUSCAT SE INDEX	4,049.76	-0.29	-0.31	-0.62	2.72	10.69	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,224.63	0.38	1.19	1.19	6.84	19.42			
U.S. (S&P 500)	4,680.06	0.42	1.20	1.20	8.20	24.08			
U.K. (FTSE 100)	7,279.91	0.43	0.24	0.24	2.38	12.30			
Japan (Topix)	2,055.56	1.18	2.72	2.72	1.25	13.90			
Emerging Markets									
MSCI EM Index	1,268.45	0.47	-0.18	-0.18	0.75	-2.23			
China (SSE Composite)	3,526.87	0.81	-0.57	-0.57	-1.15	1.56			
India (Sensex)	60,067.62	0.49	0.78	0.78	1.09	25.17			

What Move the GCC markets ,

Oil Prices

Oil prices extended declines on Thursday, pushing U.S. futures below \$80 a barrel, after Iran and world powers agreed to resume nuclear talks this month that could lead to the removal of U.S. sanctions on Iranian oil, increasing global supplies, Brent crude rose \$2.20 to settle at \$82.74 per barrel

Kuwait Market

The market closed today up by + 0.42%, value traded 99.8 million KD, Premier market value traded reached 35.1 million KD and closed at 7,755.68 up by + 0.41%.

Saudi Market

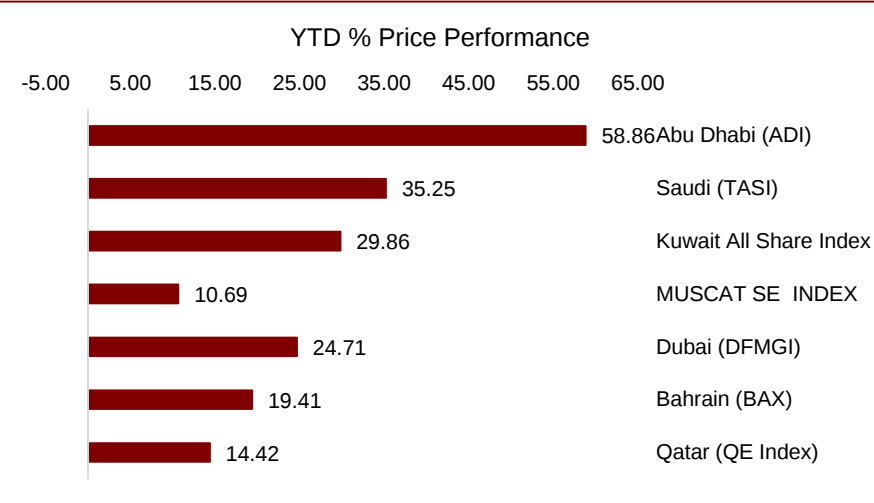
The Market closed up today by + 0.57%, with positive macroeconomic sentiments bounce of oil reaching \$82.74.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.996	0.71	0.51	0.51	4.41	24.38	7.11 KWD	1.83	27.00	
KFH	0.843	-0.12	1.08	0.60	2.31	36.65	7.12 KWD	3.28	32.00	
Zain	0.596	-0.33	0.17	-0.33	-0.33	-1.49	2.59 KWD	2.24	13.81	
BOUBYAN BANK	0.789	0.51	0.77	0.38	2.60	45.67	2.50 KWD	3.56	34.00	
Agility	1.010	0.30	0.90	2.13	2.44	64.19	2.25 KWD	1.81	28.11	
Saudi Arabia										
ARAMCO	37.85	0.66	0.00	-0.40	4.86	7.86	7,520.20 SAR	7.03	22.93	
SABIC	127.20	0.32	-1.71	0.00	-0.47	25.05	380.41 SAR	2.25	35.00	
STC	116.00	1.05	-1.03	0.52	-8.82	9.25	229.61 SAR	3.35	20.57	
AL-RAJHI BANK	142.00	0.42	2.02	1.73	15.33	92.12	353.51 SAR	5.55	25.55	
NCB	65.90	0.15	-0.61	0.46	6.68	51.10	294.66 SAR	1.83	19.06	
United Arab Emirates										
ETISALAT.AD	26.72	1.14	4.38	4.38	11.24	58.11	229.77 AED	4.99	24.89	
FAB.AD	18.36	0.55	3.03	3.15	3.26	42.33	199.40 AED	1.82	16.41	
EMIRATES NBD	14.05	0.72	0.72	2.18	-1.06	36.41	88.12 AED	1.03	11.04	
DB ISLAMIC BK	5.33	-1.66	4.31	4.31	7.68	15.62	39.24 AED	1.03	14.45	
EMAAR PROPERT	4.77	1.27	18.95	18.07	16.91	35.13	33.72 AED	0.60	15.53	
Qatar										
QNB	20.85	1.21	1.41	1.91	8.56	16.60	190.78 QAR	1.90	16.16	
INDUSTRIES QAT	15.96	1.01	-0.38	-2.47	2.27	45.35	95.85 QAR	2.56	14.35	
QA ISLAMIC BK	18.15	-0.17	-0.92	0.27	0.00	6.66	43.07 QAR	1.80	13.56	
MASRAF AL RAYA	4.99	1.22	4.21	5.87	11.10	9.85	37.04 QAR	2.49	16.59	
MESAIEED PETRO	2.35	-1.30	-1.92	7.00	4.30	15.00	29.98 QAR	1.79	18.24	
OMAN										
BANK MUSCAT	0.480	0.00	-2.04	-1.23	6.67	33.33	1.72 OMR	0.82	8.33	
OMANTEL	0.748	-0.53	1.08	-2.09	1.08	3.31	0.56 OMR	1.02	7.69	
BANK DHOFAR	0.132	0.00	1.54	1.54	12.82	36.08	0.40 QAR	0.56	14.93	
NAT BANK OF OMAN	0.194	0.00	0.00	0.00	4.86	21.25	0.32 QAR	0.57	12.71	
OMINVEST	0.308	-0.65	-2.53	-0.65	-1.91	-8.88	0.25 QAR	0.92	6.85	
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-Oct-21	20.84%	10.42%	0.06%	0.36%	0.40%	4.72%	2.66%	10.89%	5.26%	4.27%
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%



Leading Sector Performance

The market is up today by + 0.42 % The leading sector best performance indices today are Insurance 1.19 % Financial services 0.87 % Basic materials 0.69 % respectively

Telecommunication sector are down today by -0.24 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -29.92 %

KSA

Saudi Armco has a positive performance today by + 0.66 %, SABIC has a positive performance today by + 0.33 %

STC has a positive performance today by + 1.05 %, Al Rajhi Bank has a positive performance today + 0.42 %

UAE

ETISALAT AD closed up today by + 1.14%, and act defensively with COVID19

End of Report

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شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw